



T: 949.429.6847 F: 949.366.1791 1001 Avenida Pico #C240 San Clemente, CA 92673

Vendor Information

Legal Company Name \_\_\_\_\_ Fed ID \_\_\_\_\_ Years in Business \_\_\_\_\_
dba \_\_\_\_\_ (under current ownership)
Street Address \_\_\_\_\_ Years \_\_\_\_\_
City, State, Zip \_\_\_\_\_ Months \_\_\_\_\_
Contact Name \_\_\_\_\_ Phone \_\_\_\_\_
Email \_\_\_\_\_ Fax \_\_\_\_\_ Title \_\_\_\_\_

Company Structure

Sole Proprietor \_\_\_\_\_ C-Corporation \_\_\_\_\_ Non-Profit \_\_\_\_\_ Municipal \_\_\_\_\_
Partnership \_\_\_\_\_ S-Corporation \_\_\_\_\_ LLC \_\_\_\_\_ Other \_\_\_\_\_

Transaction Details

Average Transaction Size \_\_\_\_\_ Minimum Size \_\_\_\_\_ Maximum Size \_\_\_\_\_

Sales & Lease Information

Annual Sales Volume \_\_\_\_\_ Sales Transactions per month \_\_\_\_\_
Annual Lease Volume \_\_\_\_\_ Lease Transactions per month \_\_\_\_\_

Typical Customer Profile

Type of Business \_\_\_\_\_ Years in Business \_\_\_\_\_

End of Lease Options (Percentage of)

\$1.00 BO's \_\_\_\_\_ PUT's \_\_\_\_\_ Options \_\_\_\_\_ FMV's \_\_\_\_\_

Additional Notes or Special Requirements

[Empty box for additional notes or special requirements]

Detailed Vendor Information (if different from above)

Headquarters \_\_\_\_\_
Branches \_\_\_\_\_
D&B Rating \_\_\_\_\_ D&B Paydex Score \_\_\_\_\_
Annual Revenue \_\_\_\_\_ Total Assets \_\_\_\_\_
Net Income \_\_\_\_\_ Net Worth \_\_\_\_\_
Sales Reps \_\_\_\_\_ Number of E mployees \_\_\_\_\_
Methods of Advertising \_\_\_\_\_

Declaration

Signature X \_\_\_\_\_ Date \_\_\_\_\_
Print Name \_\_\_\_\_ Title \_\_\_\_\_